Documoto

How It Works



Migrate Your Content

The Documoto Professional Services Team Can Help!

The process of moving technical documentation from a storage device or legacy system into Documoto may seem daunting, but the Professional Services team can help. We offer three services that do the heavy lifting for you, loading and migrating parts data, catalogs and other content directly into the web library. Each method allows you to get rapid value out of your Documoto investment. You can also combine methods to create a comprehensive migration plan tailored to your implementation goals.

Method 1 Bulk Load Static Content

The best option to start realizing value immediately. Great for loading older parts catalog content as well as support documentation like user manuals, videos, repair instructions, safety bulletins, and more.



We take your PDFs, images, videos, and other content and bulk load them into Documoto. We add tags and metadata (such as names, descriptions, translations) and create relationships between content to make it easy for users to find what they are looking for. As long as the PDF is text-selectable, all of the content becomes automatically searchable, including all parts in existing PDF parts books.

Method 2 Manual Publishing

The perfect way to load the most important manuals for easy parts ordering. This is also the preferred method when PDFs vary in quality or are otherwise not candidates for automated migration.



Our team can create electronic parts catalogs directly from your current PDFs. The images, bills of materials (BOMs), and book structure that are found in the PDF are carried over into Documoto. After the existing content is published in Documoto, tags and other metadata are assigned, the pages are assembled into a book, and the books are related to other content. As part of this process, we'll "hotpoint" the pages to create interactivity between the callouts in your drawing and the BOM.' In most cases, our publishers can use PDFs of widely varying quality. Even non-selectable PDFs will work as we make use of optical character recognition (OCR) technology to extract the BOM and other textual information from the PDF pages.

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Method 3 Migration

An ideal solution for migrating large amounts of content from electronic parts catalog (EPC), enterprise resource planning (ERP), or computer-aided dispatch (CAD) source files. This method can be used to import content from many existing parts catalog platforms.



The Professional Services team can migrate large volumes of content found in CAD files, PDF documents, intermediate formats such as FrameMaker, and legacy content from other parts book publishing platforms. Our migration tools process source files, extract the images and BOMs, and, depending on the content, assemble the pages together into finished books. Depending on whether the source content includes callout location data and the quality of data in your source system, we can provide additional professional services to have our Publishers create interactive hotpoints as needed, or do any post migration cleanup as necessary. Because the source file migration performs a majority of the necessary tasks, this process is much faster than building Documoto parts books from scratch. If you have invested significant time and effort into building a parts database on another platform, our Solution Engineers can analyze your extracted content, standardize and optimize its structure, and import into Documoto. Multiple review and validation cycles help to ensure that the output in Documoto is as close as possible to the input provided from the source data.

To get an estimate, please provide representative samples of the content and an idea of quantity. The best method for an accurate estimation is to submit your content repository so we can perform a full analysis.

Loading accurate product data into Documoto is one of the most critical steps required for a successful implementation, encouraging user adoption and customer success. No matter what format your data is in, or where it is located, Documoto will help you determine the most efficient path toward migration and make sure you complete the journey.

About Documoto

Documoto is a cloud-based SaaS platform that modernizes parts catalog authoring and aftermarket sales for equipment manufacturers. Its Cloud Storefront and Cloud Library ensure fast and accurate online parts ordering for dealers, service techs and other customers.

Interested in Learning More?

Visit us at www.Documoto.com or call 303-957-2822